



# Adams-Friendship Area Educational Foundation, Inc.

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Friendship, WI 53934  
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*You can help to work on behalf of students, staff and community to improve educational quality and learning opportunities in many ways.  
Donations of time, talent and treasure are welcome!  
Complete this form and send or email it to the addresses above!*

**Treasure** *Your gift is tax deductible as allowed by law.*

Enclosed is my gift in the amount of \$ \_\_\_\_\_ to the Adams-Friendship Educational Foundation, Inc. This gift is designated to the following fund(s):

- General Fund
- Scholarship Fund
- Fine Arts Center Projects
- Academic Hall of Fame
- Classroom/School Project Grants
- Endowment Fund *(Qualified Distribution for Tax Purposes information on page 2)*
- I would like to discuss a planned gift to the Foundation, please contact me.

## Time/Talent

- I can help at the Dairy Breakfast in May.
- I can help by working at the Brat Fry.
- I can help with other fundraising activities.
- I am interested in joining the Adams-Friendship Area Educational Foundation, Inc.

## Contact Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_ City/State/Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## **CHARITABLE CONTRIBUTIONS FROM IRAS (QUALIFIED CHARITABLE DISTRIBUTION)**

\*Did you know that, if you are at least 70½ years old, you can make tax-free charitable donations directly from your IRA? By making what's called a qualified charitable distribution (QCD), you can benefit your favorite charity while excluding up to \$100,000 annually from gross income. These gifts, also known as "charitable IRA rollovers," would otherwise be taxable IRA distributions.<sup>1</sup> How QCDs work In order to make a QCD, you simply instruct your IRA trustee to make a distribution directly from your IRA (other than SEP and SIMPLE IRAs) to a qualified charity. The distribution must be one that would otherwise be taxable to you. You can exclude up to \$100,000 of QCDs from your gross income each year. And if you file a joint return, your spouse (if 70½ or older) can exclude an additional \$100,000 of QCDs. Note: You don't get to deduct QCDs as a charitable contribution on your federal income tax return — that would be double-dipping. QCDs count toward satisfying any required minimum distributions (RMDs) that you would otherwise have to receive from your IRA, just as if you had received an actual distribution from the plan. However, distributions that you actually receive from your IRA (including RMDs) and subsequently transfer to a charity cannot qualify as QCDs